



## *CE Credits for THI Courses*

### **CFP Credits:**

Clients Forever: 18 Credits

### **CPE Credits (For CPA's):**

Clients Forever: 18 credits

APA: Guided Discovery: 14 credits

APA: Vision Statement: 14 credits

APA: Team Implementation: 18 credits

APA: Family Retreat: 18 credits

MAX: 36 credits



The Heritage Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org).

### **Insurance Credits:**

The attendee is responsible for contacting his/her state CE Department and finding out if credits can be given. Many states only require that you send in your Certificate of Completion and an agenda to receive credits. The attendee is responsible for any fees in this process.

### **MCLE Credits (for Attorney's):**

The attendee is responsible for contacting his/her state CE Department and finding out if credits can be given. Many states only require that you send in your Certificate of Completion and an agenda to receive credits. The attendee is responsible for any fees in this process.